**INTEREST RATES MARKET NOTICE**

**Date: 11 September 2015**

**Subject:** New Financial Instrument Listing

***(OLD MUTUAL LIFE ASSURANCE COMPANY SOUTH AFRICA LIMITED –“OML09”)***

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE COMPANY SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 14 September 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** OML09

**Nominal Issued** R 568,000,000.00

**Issue Price** 100 %

**Coupon** 10.90%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 September 2027

**Books Close** 4 March, 4 September

**Interest Payment Date(s)** 14 March, 14 September

**Last Day to Register** By 17:00 on3 March, 3 September

**Issue Date** 14 September 2015

**Date Convention** Following

**Interest Commencement Date** 14 September 2015

**First Interest Payment Date** 14 March 2016

**Call / Step Up Date** 14 September 2022

**ISIN No.** ZAG000129636

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/OML09%20Pricing%20Supplement%2020150914.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/OML09%20Pricing%20Supplement%2020150914.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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